



आर ई सी लिमिटेड | REC Limited

(Formerly Rural Electrification Corporation Limited)

(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi 110 003

Tel: +91-11-4309 1500 | Fax: +91-11-2436 0644 | Website: www.recindia.com

CIN : L40101DL1969GOI005095 | GST No.: 07AAACR4512R1Z3



SEC-1/187(2)/2019/ 362

Dated: November 8, 2019

Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrp Code—RECLTD	Scrp Code—532955

Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

In continuation of our letter dated November 5, 2019 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from the following Debenture Trustee(s):

- SBICAP Trustee Company Limited;
- IDBI Trusteeship Services Limited;
- Vistra ITCL (India) Limited; and
- Beacon Trusteeship Limited.

Thanking you,

Yours faithfully,


(J.S. Amitabh)
Executive Director & Company Secretary

Encl: As above

Regional Offices: Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata, Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada

State Offices : Dehradun, Itanagar, Shillong, Shimla, Vadodara & Varanasi

Training Centre : REC Institute of Power Management & Training (RECIPMT), Hyderabad

Ref.no.2811/SBICTCL/DT/2019-20

Date: 08th November 2019

To,
REC Limited
Bond section, Core-4,
SCOPE Complex, 7 Lodhi Road,
New Delhi 110 003

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by REC Limited ("Issuer"), for the half Year ended 30th September 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated November 7, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,

For SBICAP Trustee Company Limited



Authorised Signatory

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

No. 9154/ITSL/OPR/2019-20

November 8, 2019



To,
REC Limited (Formerly known as Rural Electrification Corporation Ltd),
Core-4, SCOPE Complex,
7 Lodi Road,
New Delhi 110003

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Secured/Unsecured, Non-Convertible Debentures issued by **REC Limited (Formerly known as Rural Electrification Corporation Ltd)**, (“Issuer”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“Listed Debt Securities”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter bearing no. REC/Finance/Institutional Bonds/HLR/2019-20 dated November 7, 2019 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For IDBI Trusteeship Services Limited

A handwritten signature in black ink, appearing to read 'Ma' followed by a flourish.

(Authorised Signatory)

Ma



November 08, 2019

To,
Mr. Ajeet Aggarwal
Chairman and Managing Director,
REC Limited (Formerly known as Rural Electrification Corporation Ltd),
Core- 4SCOPE Complex, 7 Lodhi Road,
New Delhi- 110003.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, ~~are acting~~ as a Debenture Trustee for the Public issue of Tax Free, Secured, Redeemable, Non-Convertible Bond issue aggregating to Rs. 3000 crores and private placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bond issue aggregating to Rs. 100 crores of REC Limited (Formerly known as Rural Electrification Corporation Ltd). ('Company')

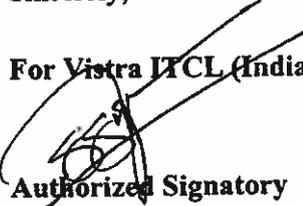
With reference to above, we have received the Statement of Unaudited Standalone and consolidated financial results for the period ended September 30, 2019 and Statement of Balance sheet as at September 30, 2019 along with information required under Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 from the company and have noted its contents without verification.

This certificate has been signed and issued by us based on document (as mentioned above) submitted by you.

Thanking You.

Sincerely,

For Vistra ITCL (India) Limited


Authorized Signatory

Place: Mumbai

7468/OPR/BTL/2019-20
Date: November 8, 2019

REC Limited
Bond Section, Core-4,
Scope Complex, 7 Lodhi Road,
New Delhi-110003

Kind Attn: - Mr. Shivam Goel

Certificate for receipt and noting of information
[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("Beacon Trusteeship Limited") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and we have taken note of the same.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

Yours faithfully,

For Beacon Trusteeship Limited

Aitika

Authorised Signatory



BEACON TRUSTEESHIP LTD.

Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra (E), Mumbai - 400 051.

Regd Off : F/801, Jai Balaji CHS Ltd., Plot No. 23, Sector 6, Nerul, Thane, Maharashtra - 400 706. | CIN : U74999MH2015PLC271288