

SEC-1/187(2)/2018/3064

Dated: December 6, 2018

Listing Department, National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, PhirozeJeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code-- RECLTD	Scrip Code—532955

Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

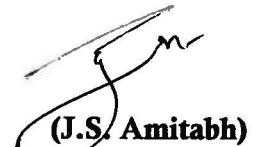
Dear Sir(s),

In continuation of our letter dated December 5, 2018 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from the following Debenture Trustee(s):

- SBICAP Trustee Company Limited;
- IDBI Trusteeship Services Limited;
- Vistra ITCL (India) Limited; and
- Beacon Trusteeship Limited.

Thanking you,

Yours faithfully,



(J.S. Amitabh)

General Manager & Company Secretary

3884/OPR/BTL/2018-19
Date: December 6, 2018

REC Limited
Core-IV, Scope Complex 7,
Lodi Road, New Delhi -110003

Dear Sir/Ma'am,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

This has with reference privately placed Secured/ Unsecured, Non –Convertible, Non-cumulative, Taxable Institutional Bonds issued by REC Limited ("Issuer") wherein Beacon Trusteeship Limited is acting as the Debenture Trustee.

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly financial results to the Stock Exchange, with a letter of the Debenture Trustee (Beacon Trusteeship Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4). In pursuance thereof, we hereby confirm that we have received the aforesaid information as required under Regulation 52(4) and we have noted the contents provided therein.

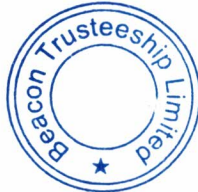
Thanking You,

Yours faithfully

For Beacon Trusteeship Limited

Aurita

Authorised Signatory



BEACON TRUSTEESHIP LTD.

Corporate Office : 4 C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club Bandra (E), Mumbai - 400 051.

Regd Off : F/801, Jai Balaji CHS Ltd., Plot No. 23, Sector 6, Nerul, Thane, Maharashtra - 400 706. | CIN : U74999MH2015PLC271288

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