

SEC-1/187(2)/2020/ 45

Dated: February 4, 2020

<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <b>Mumbai – 400 051.</b>	<b>Corporate Relationship Department</b> BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <b>Mumbai – 400 001.</b>
<b>Scrip Code—RECLTD</b>	<b>Scrip Code—532955</b>

**Sub: Intimation pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.**

Dear Sir(s),

In compliance with provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that in line with *in-principle* approval accorded by the Ministry of Power vide letter dated 11<sup>th</sup> November, 2019, the Board of Directors of REC in its Meeting held on 4<sup>th</sup> February, 2020 *inter-alia* approved the Scheme of Amalgamation of both wholly owned subsidiaries of the Company viz. REC Transmission Projects Company Limited (“Transferor Company”) and REC Power Distribution Company Limited (“Transferee Company”), subject to requisite approvals/sanctions of the shareholders/creditors of the transferor & transferee companies, Central Government and such other authority(ies), as may be required.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully,



**(J.S. Amitabh)**  
**Executive Director & Company Secretary**