

Format of Holding of Specified securities

1. Name of Listed Entity: **RURAL ELECTRIFICATION CORP. LTD**
2. Scrip Code/Name of Scrip/Class of Security: **532955,RECLTD,EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
 - a. if under 31(1)(b) then indicate the report for **quarter ending 31/12/2016**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------|---|---|----------------------------|------------------------|--|-------------------|---|
| | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares | No. | As a % of total | |
| | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (A) | Promoter & Promoter Group | 1 | 1197535360 | 0 | 0 | 1197535360 | 60.64 | 1197535360 | 0 | 1197535360 | 60.64 | 0 | 0.00 | 0 | 0.00 | 1197535360 | |
| (B) | Public | 279104 | 777382640 | 0 | 0 | 777382640 | 39.36 | 777382640 | 0 | 777382640 | 39.36 | 0 | 0.00 | NA | NA | 777316323 | |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| | Total: | 279105 | 1974918000 | 0 | 0 | 1974918000 | 100.00 | 1974918000 | 0 | 1974918000 | 100.00 | 0 | 0.00 | 0 | 0.00 | 1974851683 | |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---|---|------------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------------------|---|--|----------------------------|------------------------|--|------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares | No. | As a % of total Shares | |
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | | 1 | 1197535360 | 0 | 0 | 1197535360 | 60.64 | 1197535360 | 0 | 1197535360 | 60.64 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | PRESIDENT OF INDIA | EXEMPTCATG | 1 | 1197535360 | 0 | 0 | 1197535360 | 60.64 | 1197535360 | 0 | 1197535360 | 60.64 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)[1] | | 1 | 1197535360 | 0 | 0 | 1197535360 | 60.64 | 1197535360 | 0 | 1197535360 | 60.64 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)[2] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)[1]+(A)[2] | | 1 | 1197535360 | 0 | 0 | 1197535360 | 60.64 | 1197535360 | 0 | 1197535360 | 60.64 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc | | | | | | | | | | | | | | | | | | |
| Note: | | | | | | | | | | | | | | | | | | |
| (1) PAN would not be displayed on website of Stock Exchange(s). | | | | | | | | | | | | | | | | | | |
| (2) The term "Encumbrance" has the meaning as assigned under regulation 28 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations,2011. | | | | | | | | | | | | | | | | | | |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held [(IV)+(V)+(VI)] | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|---|--|------------|--------------------|--|---|---|---|--|--|---------|-----------|---|---|----------------------------|-----------------|--|------------------------|---|---------------------|
| | | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total | No. | As a % of total Shares | | |
| | | | | | | | | | | | | | | | | | | | No of Voting Rights |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (e) | Mutual Funds | | 33 | 53011353 | 0 | 0 | 53011353 | 2.68 | 53011353 | 0 | 53011353 | 2.68 | 0 | 2.68 | 0 | 0.00 | NA | NA | 53011353 |
| | HDFC TRUSTEE COMPANY LTD HDFC MF MONTHLY INCO | AAATH1809A | 6 | 37365538 | 0 | 0 | 37365538 | 1.89 | 37365538 | 0 | 37365538 | 1.89 | 0 | 1.89 | 0 | 0.00 | NA | NA | 37365538 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 296 | 346557200 | 0 | 0 | 346557200 | 17.55 | 346557200 | 0 | 346557200 | 17.55 | 0 | 17.55 | 0 | 0.00 | NA | NA | 346557200 |
| | EASTSPRING INVESTMENTS (SINGAPORE) LIMITED A/C TH | AAACPO514H | 1 | 31094347 | 0 | 0 | 31094347 | 1.57 | 31094347 | 0 | 31094347 | 1.57 | 0 | 1.57 | 0 | 0.00 | NA | NA | 31094347 |
| (f) | Financial Institutions/Banks | | 20 | 16942662 | 0 | 0 | 16942662 | 0.86 | 16942662 | 0 | 16942662 | 0.86 | 0 | 0.86 | 0 | 0.00 | NA | NA | 16942662 |
| (g) | Insurance Companies | | 22 | 162952233 | 0 | 0 | 162952233 | 8.25 | 162952233 | 0 | 162952233 | 8.25 | 0 | 8.25 | 0 | 0.00 | NA | NA | 162952233 |
| | LIC OF INDIA HEALTH PROTECTION PLUS FUND | AAACL0582H | 17 | 151395933 | 0 | 0 | 151395933 | 7.67 | 151395933 | 0 | 151395933 | 7.67 | 0 | 7.67 | 0 | 0.00 | NA | NA | 151395933 |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | | |
| | FOREIGN NATIONALS | | 2 | 129200 | 0 | 0 | 129200 | 0.01 | 129200 | 0 | 129200 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 129200 |
| | Sub Total (B)(1) | | 373 | 579592648 | 0 | 0 | 579592648 | 29.35 | 579592648 | 0 | 579592648 | 29.35 | 0 | 29.35 | 0 | 0.00 | NA | NA | 579592648 |
| (2) | Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | | |
| (a) | I. Individual shareholders holding nominal share capital up to Rs.2 lakhs | | 272938 | 90665583 | 0 | 0 | 90665583 | 4.59 | 90665583 | 0 | 90665583 | 4.59 | 0 | 4.59 | 0 | 0.00 | NA | NA | 90665583 |
| | II. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 492 | 45874939 | 0 | 0 | 45874939 | 2.32 | 45874939 | 0 | 45874939 | 2.32 | 0 | 2.32 | 0 | 0.00 | NA | NA | 45874939 |
| (b) | NBFCs Registered with RBI | | 16 | 309094 | 0 | 0 | 309094 | 0.02 | 309094 | 0 | 309094 | 0.02 | 0 | 0.02 | 0 | 0.00 | NA | NA | 309094 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | | |
| | CLEARING MEMBERS | | 364 | 10845111 | 0 | 0 | 10845111 | 0.55 | 10845111 | 0 | 10845111 | 0.55 | 0 | 0.55 | 0 | 0.00 | NA | NA | 10845111 |
| | NON RESIDENT INDIAN NON REPATRIABLE | | 871 | 1740337 | 0 | 0 | 1740337 | 0.09 | 1740337 | 0 | 1740337 | 0.09 | 0 | 0.09 | 0 | 0.00 | NA | NA | 1738237 |
| | BODIES CORPORATES | | 1718 | 41958386 | 0 | 0 | 41958386 | 2.12 | 41958386 | 0 | 41958386 | 2.12 | 0 | 2.12 | 0 | 0.00 | NA | NA | 41958386 |
| | TRUSTS | | 35 | 3330813 | 0 | 0 | 3330813 | 0.17 | 3330813 | 0 | 3330813 | 0.17 | 0 | 0.17 | 0 | 0.00 | NA | NA | 3330813 |
| | NON RESIDENT INDIANS | | 2297 | 3065729 | 0 | 0 | 3065729 | 0.16 | 3065729 | 0 | 3065729 | 0.16 | 0 | 0.16 | 0 | 0.00 | NA | NA | 3065729 |
| | Sub Total (B)(3) | | 278731 | 197789992 | 0 | 0 | 197789992 | 10.02 | 197789992 | 0 | 197789992 | 10.02 | 0 | 10.02 | 0 | 0.00 | | | 197723675 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 279104 | 777382640 | 0 | 0 | 777382640 | 39.36 | 777382640 | 0 | 777382640 | 39.36 | 0 | 39.36 | 0 | 0.00 | | | 777516323 |
| Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) | | | | | | | | | | | | | | | | | | | |
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc | | | | | | | | | | | | | | | | | | | |
| No. of share holders - 264 - Number of shares credited to demat/unclaimed suspense account/voting rights frozen - 43150 | | | | | | | | | | | | | | | | | | | |
| Note: | | | | | | | | | | | | | | | | | | | |
| (1) PAN would not be displayed on website of Stock Exchange(s). | | | | | | | | | | | | | | | | | | | |
| (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares. | | | | | | | | | | | | | | | | | | | |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian. | | | | | | | | | | | | | | | | | | | |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|--|---|-------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------|--|------------------------|---|----------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total | No. | As a % of total Shares | | |
| | | | | | | | | | Class X | Class Y | Total | | | (X) | (XI) | (XII) | (XIII) | | (XIV) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regula | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| Note | | | | | | | | | | | | | | | | | | | |
| (1) PAN would not be displayed on website of Stock Exchange(s). | | | | | | | | | | | | | | | | | | | |
| (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares | | | | | | | | | | | | | | | | | | | |
| (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available, | | | | | | | | | | | | | | | | | | | |

