

Rural Electrification Corporation Limited

(A Govt. of India Enterprise)

Addr.: Core- 4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110003

Tel.: 011- 24361320, 43091527 Fax: 24360644

CIN - L40101DL1969GOI005095

Notice regarding Change of Registrar and Transfer Agent

With effect from 01st January, 2017, Rural Electrification Corporation Limited has changed the Registrar and Transfer Agent (R&TA) for various bonds issued by the company. The list/ series for which R&TA has been changed is as under –

1. **54EC Capital Gain Tax Exemption Bonds/ Infrastructure Bonds** - Series- III, IV, V, VI, VIA, VII, VIII & X (2015-16 & 2016-17).
2. **Institutional Bonds** – Series - 81st, 82nd, 119th, 120th, 121st, 122nd, 123rd– Tranche-I & Tranche-3, 124th, 125th, 126th, 127th, 128th, 129th, 130th, 131st, 132nd, 133rd, 134th, 135th, 136th, 137th & 138th.

The New Registrar and Transfer Agent for the above bonds series is M/s Karvy Computershare Private Limited. The address of New R&TA and contact details of its Nodal Officer is as under –

Address - M/s Karvy Computershare Private Limited,
Karvy Selenium Tower B,
Plot 31-32, Gachibowli, Financial District,
Nanakramguda, Hyderabad,
Telangana - 500 032

Nodal Officer - Mr. Parveen Chaturvedi, General Manager,
Tel. 040-67161751, Fax. – 040 – 23430814
Email - praveen.chaturvedi@karvy.com

All the other terms & conditions of the Information Memorandum (IM) for the above series of bonds will remain same. For further information, investors may refer IM and other details at www.recindia.com.

Dated 01.01.2017

AGM (Bonds)

Note- The above notice shall not constitute an offer to public for subscription for the said bonds.