

SEC-1/187(2)/2018/2624

Dated: February 6, 2018

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code—RECLTD	Scrip Code—532955

Sub: Intimation pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

Dear Sir(s),

In compliance with provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that with a view to have better operational efficiency and to reap the benefits of higher capital base, pooled resources and to create one big Consultancy firm and in terms of Ministry of Power's Office Memorandum dated 30th August, 2017, the Board of Directors of REC in its Meeting held on 6th February, 2018 *inter-alia* approved the Scheme of Amalgamation of both wholly owned subsidiaries of the Company *viz.* REC Transmission Projects Company Limited ("Transferor Company") and REC Power Distribution Company Limited ("Transferee Company"), subject to requisite approvals/sanctions of the shareholders/creditors of the transferor & transferee companies, Central Government and such other authority(ies), as may be required.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully,



(J.S. Amitabh)
General Manager & Company Secretary