

**INTIMATION ADVICE REGARDING THE BUYBACK YEAR**

To,  
M/s Beetal Financial & Computer Services Pvt. Ltd,  
Unit: Unit - REC Ltd Infra Bonds Buyback Offer Series1,  
Beetal House, 3rd floor,  
99 Madangir, Behind LSC,  
New Delhi-110062

<b>LAST DATE FOR SUBMISSION</b>
<b>31st January, 2019, 5:30 PM</b>
<b>Redemption Date – 31.03.2019</b>

**Contact Information:-**  
E-Mail ID- recbonds1@gmail.com,  
investorcell@recl.nic.in  
Phone No- +91 011-29961281-83

Dear Sir / Madam (s),

**Subject :- 'Long Term Infrastructure Bonds' of face value of Rs 5,000 each issued by Rural Electrification Corporation Limited ("Company" or "Issuer") , in the nature of Unsecured, Redeemable, Non-convertible Debentures, having benefit Under Section 80CCF of the Income Tax Act, 1961, as amended, ("Bonds")**

I/We hold the Bonds of the Company and would like to indicate my/our preference regarding the buyback facility as detailed below :-

(a) In case of the **Bonds held in Physical mode** (please specify Not Applicable if the Bonds are held in Dematerialized mode) –

S. No.	Particulars	Series 1
1.	Registered Folio No.	
2.	No. of Bonds Held	
3.	Certificate No.	
4.	Distinctive nos. of the Bonds Held	Form : To :
5.	<b>Consent for buy-back after 8/9 years from the deemed date of allotment (Please specify the year)</b>	___ Years

**Important - Kindly submit the duly discharged Original Bond Certificate with this intimation letter.**

(b) In case of the **Bonds held in Dematerialized mode** (Please specify Not Applicable if the Bonds are held in physical form)

S. No.	Particulars	Series 1
1.	Beneficiary Demat Account No.	
2.	No. of Bonds held	
3.	<b>Transfer the bonds through OFF-Market trade in REC's demat a/c no.</b>	<b>IN300476-43000127</b>
4.	Consent for buy-back after 8/9 years from deemed date of allotment.	

**Important – Kindly submit the 'Transfer Slip' duly acknowledged by your DP with this intimation letter.**

In accordance with Clause 11.2 of the terms and conditions of the Bonds, we intimate the year of buy-back as indicated above.

Particulars	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature (as per specimen recorded with the Company)			
Name of the Bondholder			

**Note:-** 1) In case no response is received from the bond-holders who have not specified the buy- back year in the application form of the Bonds, the amount will be redeemed after 9 years from the deemed date of allotment i.e on 31.03.2020.

2) For direct credit of amount on the payment date, it is advised that a cancelled cheque may be submitted along with this intimation advice. This will help in avoiding any delay of credit to investor (Not required for bondholders holding bonds in demat form). The bondholders holding the bonds in demat form may update Bank mandates with their Depository Participant, if required.

3) TDS will be deducted as per the provisions of Income Tax Act, 1961. Bondholders are required to submit form 15G or 15H for non-deduction of TDS. If the bonds are held in demat form, no TDS will be deducted.