

Rural Electrification Corporation Limited (REC) - Infrastructure Bonds

Category	Series	ISIN	Bonds Tenure (Yrs)	Face Value (Rs.)	Allotment Date	Amount (Rs. in Crores)	Int Rate %	Maturity Date	Maturity Amount (Rs. in Crores)	Interest Payment Date (Annually)
Infrastructure Bonds 2010-11 (Lock in period till - 31.03.2016)	Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years)	INE020B08518	10	5000	31-Mar-11	61.60	8.00%	31-Mar-21	218.73	31st March
	Option-II : 10 Years with Annual Int. Option (Without Buyback Option)	INE020B08500				1.61	8.10%			
	Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years) - Revised Rate	INE020B08534				151.74	8.20%			
	Option-II : 10 Years with Annual Int. Option (Without Buyback Option) - Revised Rate	INE020B08526				3.79	8.20%			
					Total 10-11	218.73				
Infrastructure Bonds 2011-12 (Lock in period till - 15-02-2017)	Option-I : 10 Years with Cumulative Int. Option (With Buyback Option on 16.02.2017)	INE020B08666	10	5000	15-Feb-12	95.23	8.95%	15-Feb-22	135.20	15th February (except for cumulative options where int will be paid on redemption)
	Option-II : 10 Years with Annual Int. Option (With Buyback Option on 16.02.2017)	INE020B08674				32.85	8.95%			
	Option-V : 10 Years with Cumulative Int. Option (Without Buyback Option)	INE020B08708				5.73	8.95%			
	Option-VI : 10 Years with Annual Int. Option (Without Buyback Option)	INE020B08716				1.38	8.95%			
	Option-III : 15 Years with Cumulative Int. Option (With Buyback Option on 16.02.2019)	INE020B08682	15			13.43	9.15%	15-Feb-27	22.39	
	Option-IV : 15 Years with Annual Int. Option (With Buyback Option on 16.02.2019)	INE020B08690				5.00	9.15%			
	Option-VII : 15 Years with Cumulative Int. Option (Without Buyback Option)	INE020B08724				2.83	9.15%			
	Option-VIII : 15 Years with Cumulative Int. Option (Without Buyback Option)	INE020B08732				1.13	9.15%			
					Total 11-12	157.59				
					Grand Total	376.32				