



रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड
Rural Electrification Corporation Limited

(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
Tel: +91-11-43091500 | Fax: +91-11-2436 0644 | Website: www.recindia.nic.in
CIN : L40101DL1969GOI005095 | GST No.: 07AAACR4512R1Z3



SEC-1/187(2)/2018/2847

Dated: July 17, 2018

Listing Department, National Stock Exchange of India Limited Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code—RECLTD	Scrip Code—532955

Sub: Raising of funds through issue of unsecured/secured non-convertible bonds/debentures through Private Placement.

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Board of Directors of Rural Electrification Corporation Limited, in its Meeting scheduled to be held on July 25, 2018, will *inter-alia* consider a proposal for raising of funds through issue of unsecured/secured non-convertible bonds/debentures through Private Placement, upto an amount of ₹ 70,000 crore, in one or more tranches, subject to approval of shareholders in this regard in the ensuing (49th) Annual General Meeting (AGM) of the Company tentatively scheduled to be held on September 25, 2018.

The funds will actually be raised, from time to time, during a period of one year from the date of passing of resolution by the shareholders in the 49th AGM, with the approval of competent authority as per powers delegated in this regard, by the Board of Directors in the said Meeting.

This is for information and records of the stock exchanges.

Thanking you,

Yours faithfully,

(J.S. Amitabh)
General Manager & Company Secretary

Regional Offices: Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata, Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada

State Offices : Dehradun, Itanagar, Shillong, Shimla & Vadodara

Training Centre : REC Institute of Power Management & Training (RECIPMT), Hyderabad