

SL. No.	SBD Clause Reference No.	Clause Description	Clarification Required '	REC's Comments
1	Section 4. Technical Proposal/ Annexure- III (Data Sheet) Evaluation criteria, sub criteria, and point system for evaluation of Technical Proposal/ Sr. No. 2 Page No. 40	The value of project management services including DPR preparation monitoring supervision, quality assurance, bid process management etc. provided for completed or ongoing projects in Power distribution sector in last 5 years (2016-17 to 2020-21) for any State/Central Government undertaking departments/ Electricity Distribution utility in India. Value of 150 crores :- (5 marks) - Value of 300 crore :- (10 marks) - value between 150-300 crores, Proportionate between 5 and 10 marks	Whether all services as mentioned in clause i.e. DPR preparation, monitoring, supervision, quality assurance, bid process management should be part of a single contract, only then it will be qualified for marking. Generally the tender of PMA was done after sanction of DPR prepared by DISCOM and arrival of estimated cost . Therefore , it is not necessary that the same PMA will be involved in DPR preparation and execution due to time leg between two. Further, tender for turnkey contractors was done on the basis of standard bidding documents provided by Central Government nodal agency and therefore it is note necessary to involve PMA in tendering. Even in cases where SBD is prepared by state normally we don't involve PMA. As such, in many cases we have not involved PMA in tendering Except in special cases such as IT schemes. The major role of PMA is during execution of the scheme. As such, any of the mentioned project management services i.e. DPR preparation, monitoring, supervision, quality assurance, bid process management through multiple contracts provided for completed or ongoing projects in Power distribution sector in last 5 years (2016-17 to 2020-21) for any State/ Central Government undertaking departments/Electricity Distribution utility in India should be consider for marking	All services are not required to be part of the single contract and marking may be allocated based on the project management services provided in power distribution sector

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2	Annexure-III Data sheet page no.41	<p>Experience as project management consultant or implementation of Smart metering for Power distribution sector in last 5 years (2017-18 to 2021-22) involving installation of a minimum of 5,000 Smart Meters (only completed works along-with integration with MDM to be taken).</p> <ul style="list-style-type: none"> <li>• Installation of 5,000 Smart Meters (5 marks)</li> <li>• Additional 2.5 marks for each additional lot of 2,000 Smart Meters subject to maximum 10 marks</li> </ul> <p>Explanation: The smart meters installed with integration to MDM in an on-going project will also be taken into consideration.</p>	AMR/RMR may also be consider. Further, since smart metering is a specialized nature of work which has recently started in India and country does not have much experience. Its execution will be take much more time then envisaged. Hence it will be appropriate to appoint a separate PMA for smart metering and/or energy accounting works with proper expertise in this field.	If scope of work of PMA does not include project management for smart metering works then the marks for smart metering related experience (10 marks) in S. No. 4 may be distributed to S.No. 1 & 2 related to Turnover and Value of project management services experience (additional 5 marks each) at <b>Section 3:ITC and Data Sheet- Annexure-III (enclosed)</b>
3	Section 4. Technical Proposal - forms from Tech 4	List only those assignments for which the Consultant was legally contracted by the Client or was one of the joint venture members	As per standard practice- if the consultant submit experience of a joint venture in which the consultant was one partner, proportionate experience will be consider as per its share in the joint venture. Copy of Joint Venture agreement indicating the share of each JV partner shall be submitted in the bid for above.	If experience has been in JV, partnership or consortium, proportionate experience as per JV/partnership/consortium agreement may be considered

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4	Section 4. Technical Proposal - forms: attachment 2 to form tech-1, (integrity pact).	5. Earnest Money (Security Deposit) 5.1. While submitting commercial bid, the BIDDER/CONSULTANT deposit an amount _____ (as specified in TENDER) as Earnest Money/Security, Deposit, with the DISCOM	To be deleted. As per RFP, EMD,: Not applicable. However, Bid security Declaration to be submitted as specified in section 3.	As EMD is not applicable, amount may be filled as Nil.
5		To allow that if one PMA becomes H-1 (Highest Marks) in one DISCOM, its price bid will not be opened in another DISCOM, so that we have different PMAs in each DISCOM to reap the benefit of best of the two PMAs.		<p>The eligibility conditions have been devised so that only reputed and experienced entities, which are expected to participate only after proper assessment of their capacity, participate in the tenders. It is also relevant to mention that LOI is not binding till the contract is signed.</p> <p>In light of the above, REC is of the view that the existing clause in SBD may be retained. However, REC has no objection if NBPDCCL wishes to change the clause as proposed by them.</p>

## Annexure-III (Data Sheet)

### Evaluation criteria, sub-criteria, and point system for evaluation of Technical Proposal

ORIGINAL CLAUSE		PROPOSED REVISION		
Sl. No	Evaluation Criteria/Sub Criteria	Maximum Marks	Evaluation Criteria/Sub Criteria	Maximum Marks
1	<p>Average annual turnover in consultancy businesses from its Indian operation during last three (3) financial years namely (FY 2020-21, 2019-20, and FY 2018-19).</p> <ul style="list-style-type: none"> <li>• Average Turnover <math>\geq</math> Rs.70 crore: (5 marks)</li> <li>• Average Turnover <math>\geq</math> Rs. 150 crore: (10 marks)</li> <li>• Average Turnover = Rs. 70 crore - Rs. 150 crore: proportionate between 5 and 10 marks</li> </ul>	10	<p>Average annual turnover in consultancy businesses from its Indian operation during last three (3) financial years namely (FY 2020-21, 2019-20, and FY 2018-19).</p> <ul style="list-style-type: none"> <li>• Average Turnover <math>\geq</math> Rs.70 crore: (5 marks)</li> <li>• Average Turnover <math>\geq</math> Rs. 150 crore: (10 marks)</li> <li>• Average Turnover = Rs. 70 crore - Rs. 150 crore: proportionate between 5 and 10 marks</li> </ul>	15
2	<p>The value of project management services including DPR preparation, monitoring, supervision, quality assurance, bid process management etc. provided for completed or ongoing projects in Power distribution sector in last 5 years (2016-17 to 2020-21) for any State/Central Government undertakings departments/ Electricity Distribution utility in India.</p> <ul style="list-style-type: none"> <li>• Value Rs. 150 crore: 5 marks</li> <li>• Value Rs. 300 crore: 10 marks</li> <li>• Value = Rs. 150 crore - Rs. 300 crore: proportionate between 5 and 10 marks</li> </ul>	10	<p>The value of project management services including DPR preparation, monitoring, supervision, quality assurance, bid process management etc. provided for completed or ongoing projects in Power distribution sector in last 5 years (2016-17 to 2020-21) for any State/Central Government undertakings departments/ Electricity Distribution utility in India.</p> <ul style="list-style-type: none"> <li>• Value Rs. 150 crore: 5 marks</li> <li>• Value Rs. 300 crore: 10 marks</li> <li>• Value = Rs. 150 crore - Rs. 300 crore: proportionate between 5 and 10 marks</li> </ul>	15
3	<p>The number of completed or ongoing projects having project value (value of project for which consultancy service is being provided) of not less than Rs 1000 Crore for which Bidder has provided or is providing project management consultancy services including supervision or monitoring of works in Power distribution sector for at least 2 years in last 5 years (2016-17 to 2020-21) for any State/Central Government undertakings departments/ Electricity Distribution utility in India.</p> <ul style="list-style-type: none"> <li>• 2 projects (7 marks)</li> </ul>	15	<p>The number of completed or ongoing projects having project value (value of project for which consultancy service is being provided) of not less than Rs 1000 Crore for which Bidder has provided or is providing project management consultancy services including supervision or monitoring of works in Power distribution sector for at least 2 years in last 5 years (2016-17 to 2020-21) for any State/Central Government undertakings departments/ Electricity Distribution utility in India.</p> <ul style="list-style-type: none"> <li>• 2 projects (7 marks)</li> </ul>	15

	<ul style="list-style-type: none"> <li>additional 4 marks for each project subject to maximum 15 marks</li> </ul>		<ul style="list-style-type: none"> <li>additional 4 marks for each project subject to maximum 15 marks</li> </ul>	
4	<p>Experience as project management consultant or implementation of Smart metering for Power distribution sector in last 5 years (2017-18 to 2021-22) involving installation of a minimum of 5,000 Smart Meters (only completed works along-with integration with MDM to be taken).</p> <ul style="list-style-type: none"> <li>Installation of 5,000 Smart Meters (5 marks)</li> <li>Additional 2.5 marks for each additional lot of 2,000 Smart Meters subject to maximum 10 marks</li> </ul> <p>Explanation: The smart meters installed with integration to MDM in an on-going project will also be taken into consideration.</p>	10	<b>DELETED</b>	
5	<p>Competence of the key experts for the Assignment. *</p> <p>a) Team Leader - 1 no. =10  b) Distribution Expert – 1 no. =8  c) Smart Meter Expert- 1 no. =8  d) SCADA / DMS Expert – 1 no. =8  e) MIS/IT Expert – 1 no. =7  f) Material Quality Expert – 1 no. =7  g) Finance Expert - 1 No. =7</p>	55	<p>Competence of the key experts for the Assignment. *</p> <p>h) Team Leader - 1 no. =10  i) Distribution Expert – 1 no. =8  j) Smart Meter Expert- 1 no. =8  k) SCADA / DMS Expert – 1 no. =8  l) MIS/IT Expert – 1 no. =7  m) Material Quality Expert – 1 no. =7  n) Finance Expert - 1 No. =7</p>	55
	Total	100		