



**सौभाग्य**

प्रधानमंत्री सहज बिजली हर घर योजना

SEC-1/187(2)/2018/ 2673

Dated: March 19, 2018

<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <b>Mumbai – 400 051.</b>	<b>Corporate Relationship Department</b> BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <b>Mumbai – 400 001.</b>
<b>Scrip Code—RECLTD</b>	<b>Scrip Code—532955</b>

**Sub: Market Borrowing Programme for the financial year 2018-19 and launch of Capital Gains Tax Exemption Bonds Series XII under Section 54EC of the Income Tax Act, 1961.**

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Board of Directors of Rural Electrification Corporation Limited, in its Meeting scheduled to be held on 22<sup>nd</sup> March, 2018, will *inter-alia* consider a proposal for Market Borrowing Programme for the financial year 2018-19, comprising of funds to be raised through Short term Loan from Banks/FIs/NBFCs, Commercial Paper and various debt instruments to be issued on private placement/public issue basis.

The funds will actually be raised from time to time during the financial year 2018-19, with the approval of competent authority as per powers delegated in this regard, by the Board of Directors in the said Meeting.

Further, the Board in the said Meeting will also consider a proposal for launch of Capital Gains Tax Exemption Bonds (Series XII) under Section 54 EC of the Income Tax Act, 1961 for raising of funds.

This is for information and records of the stock exchanges.

Thanking you,

Yours faithfully,



(J.S. Amitabh)  
General Manager & Company Secretary