



आर ई सी
REC

असंमित ऊर्जा, अनन्त संभावनाएं
Endless energy Infinite possibilities.

REC LIMITED

(A Government of India Enterprise)

A' Block, 2nd Floor I-4, REC World Headquarters, IFFCO Chowk,
Sector-29 Gurugram 122001 Haryana Email: investorcell@recl.in
CIN No : L40101DL1969GOI005095 Website www.recindia.com
Toll Free Number 1800 180 2992

REC/FIN/Bonds/Infra/2022-23

Date: 26-05-2022

To,

National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

National Securities Depository Ltd.,
Trade World 4th & 5th Floor,
Kamla Mills Compound,
Lower Parel,
Mumbai – 400013

Central Depository Services (India) Ltd. ,
Phiroze Jeejeebhoy Tower,
28th Floor, Dalal Street,
Mumbai – 400023

Sub: Record date for interest/redemption payment of Sec. 80CCF Tax Exemption REC Long Term Infrastructure Bond (2011-12) – FV Rs. 5,000

Dear Sir/Madam,

REC Limited, "Company" had issued 80CCF Tax Exemption REC Long Term Infrastructure Bond (2011-12) in the nature of Unsecured Redeemable Non-convertible Debenture having benefit u/s 80CCF of the Income Tax Act 1961 in financial year 2011-12, wherein investors were given 8 Option for investment (out of which six have been redeemed). The remaining two options are as follows:

- Option 7 Interest is cumulative and will be paid together with maturity amount on 15.02.2027 (ISIN - INE020B08724)
- Option 8 Interest is paid annually and the maturity date of the bonds is 15.02.2027 (ISIN – INE020B08732)

These bonds were allotted on 15.02.2012, and the annual interest payment date for option 8 is **15th February every year** and for option 7 the interest is cumulative and is payable on buyback or on redemption date of the respective options.

As per term of the Information Memorandum, the interest is payable to the bond-holders whose names appears in the Register of Bondholders on the record date. As per NSE WDM Circular No.521, the record date for privately placed debt securities seeking listing on the stock exchanges on or after July 01, 2011 the record date shall be fixed not more than 15 days prior to the date of corporate action (both dates exclusive).

Since, payment of interest amount is due on 15th February, 2023, the **record date for the purpose of interest/redemption payment has been fixed as 31st January, 2023**, the details of which is as under:



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Toll Free Number 1800 180 2992

S. No	ISIN No.	Record Date	Purpose
1	INE020B08732	31 st Jan, 2023 – Tuesday	Payment of interest amount to bondholders

In respect of the bondholders holding bonds in physical form, the interest/redemption would be paid to those bondholders whose names appears in the Register of Bondholders as at the close of business hours on **31st January, 2023**.

In respect of the bondholders holding bonds in electronic form, the interest/redemption would be paid to those bondholders whose names appears in the statement of beneficial position furnished by the depositories as at the close of business hours on **31st January, 2023**.

Kindly take note of the same.

Thanking you

D.S. Khatri
CGM (Finance)



CC:

1. Mr. S P Gupta, Sr. Vice President,
M/s Beetal Financial & Computer Services (P) Ltd.,
New Delhi