



रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड Rural Electrification Corporation Limited

(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003

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CIN : L40101DL1969GOI005095 Website: www.recindia.nic.in

SEC-1/187(2)/2016/1951

Dated: May 27, 2016

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <u>Mumbai – 400 051.</u>	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <u>Mumbai – 400 001.</u>
Scrip Code– RECLTD	Scrip Code—532955

Sub: Submission of Annual Audited Results (Standalone and Consolidated) of the Company for the Financial Year ended March 31, 2016 and recommendation of Final Dividend for the Financial Year 2015-16.

Dear Sir(s),

In continuation of our earlier letter dated May 9, 2016, on the above cited subject and in pursuance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") we are submitting herewith the Annual Audited Financial Results (Standalone and Consolidated) of the Company along with Auditors Report for the Year ended March 31, 2016. The Annual Audited Financial Results have been reviewed by the Audit Committee and approved & taken on record by the Board of Directors of the Company in its Meetings held on Friday, May 27, 2016.

Further, we wish to inform you that the Audited (Standalone) Financial Results, being Unpublished Price Sensitive Information will be submitted to the Debenture Trustees for taking note of its contents and issuing their Certificate, after the same is made public through Stock Exchanges. Therefore, the Certificate from Debenture Trustee(s) required to be furnished under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015 will be submitted to Stock Exchanges on receipt of the same from the Debenture Trustee(s).

The Board of Directors of the Company in the above meeting held on May 27, 2016 has also recommended the Final Dividend of ₹ 5.10 (Rupees Five and Ten Paise only) per share (on the face value of ₹10/- each) for the Financial Year 2015-16, subject to approval of the Shareholders in the ensuing Annual General Meeting. This is in addition to the Interim Dividend of ₹12.00 per share already declared & paid in the month of February, 2016 thereby making total dividend for the Financial Year 2015-16 to ₹17.10 per share (on the face value of ₹10 each). The Final Dividend of ₹ 5.10 per share, if declared at the ensuing Annual General Meeting (AGM), would be paid to the shareholders within 30 days from the date of AGM.

Further, as per clauses of the SEBI (LODR) (Amendment) Regulations, 2016 (effective from 01.04.2016) it is hereby declared that the Joint Statutory Auditors of the Company have furnished Audit Report on Standalone & Consolidated Financial Results with unmodified opinion.

Thanking you,

Yours faithfully,

(J.S. Amitabh)

General Manager & Company Secretary

Encl: As above

Zonal Offices : Hyderabad, Kolkata, Mumbai, Panchkula & Lucknow
Project Offices : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Jaipur, Jammu
Patna, Ranchi, Shillong, Shimla, Thiruvananthapuram & Vadodara
Sub Offices : Dehradun, Raipur
Training Centre : Central Institute for Rural Electrification (CIRE), Hyderabad



Raj Har Gopal & Co.
Chartered Accountants
412, Ansal Bhawan
16, Kasturba Gandhi Marg,
New Delhi - 110001

A.R. & Co.
Chartered Accountants
A-403, Gayatri Apartments,
Plot No. 27, Sector 10, Dwarka
New Delhi - 110075.

Auditor's Report on Quarterly Financial results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Rural Electrification Corporation Limited.

We have audited the accompanying quarterly financial results of **Rural Electrification Corporation Limited** ("the Company") for the quarter ended 31st March, 2016 and the year to date results for the period 01st April, 2015 to 31st March, 2016 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results, have been prepared on the basis of the financial statements, which are the responsibility of the company's management and approved by the Board of Directors. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India which are generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, the financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and
- (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial



information of the Company for the quarter ended 31st March, 2016 and year to date results for the period from 01st April 2015 to 31st March, 2016.

The financial results include the results for the quarter ended March 31, 2016 being the balancing figure between audited figures of the full financial year and the published year to date unaudited figures up to the third quarter of the current financial year which were subject to limited review by us in terms of our report dated February 10, 2016.

Emphasis of Matter

We draw attention to the following matter in the notes to the financial results:-

- (a) Note No. 6 in respect of classification of one of the borrower account as Standard asset in view of ad-interim order of Hon'ble High Court of Madras.

Our opinion is not modified in respect of above matter.

For Raj Har Gopal & Co.

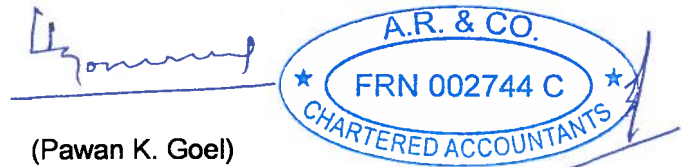
Chartered Accountants
Firm Regn No. 002074N



(Gopal Krishan)
Partner
M. No. 081085

For A.R. & Co.

Chartered Accountants
Firm Regn No. 002744C



(Pawan K. Goel)
Partner
M. No. 072209

Place : New Delhi

Date : 27th May, 2016

Raj Har Gopal & Co.
Chartered Accountants
412, Ansal Bhawan
16, Kasturba Gandhi Marg,
New Delhi - 110001

A.R. & Co.
Chartered Accountants
A-403, Gayatri Apartments,
Plot No. 27, Sector 10, Dwarka
New Delhi - 110075.

Auditor's Report on Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Rural Electrification Corporation Limited.

We have audited the accompanying consolidated financial results of **Rural Electrification Corporation Limited** ("the Company") for the year ended 31st March, 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated financial results have been prepared from consolidated financial statements which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statements, which are in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India and which are generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of two subsidiaries (audited by other auditors) and one Joint Venture (unaudited, subject to audit) included in the consolidated year to date results, whose consolidated financial statements reflect total assets of ₹ 350.92 Crores as at 31st March, 2016 as well as the total revenue of ₹ 195.69 Crores for the year ended 31st March, 2016. The consolidated financial statements also include the share of subsidiaries and joint venture in respect of net profit after tax of ₹ 74.44 crores



(Previous Year ₹ 84.58 crores) as considered in the consolidated financial statements. These financial statements and other financial information have been audited by other auditors whose reports have been furnished to us (in case of subsidiaries) and unaudited financial statements certified by the management (in case of Joint Venture), and our opinion on the consolidated year to date results, to the extent they have been derived from such financial statements is based solely on the report of such other auditors (in case of subsidiaries) and certification of management (in case of Joint Venture).

In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results:

- (i) include the year to date of the following entities :
 - a) REC Transmission Projects Company Limited (Ownership – 100% as on 31st March, 2016)
 - b) REC Power Distribution Company Limited (Ownership – 100% as on 31st March, 2016)
 - c) Energy Efficiency Services Limited (Ownership – 28.79% as on 31st March, 2016)
- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- (iii) gives a true and fair view of the consolidated net profit and other financial information for the consolidated results for the year ended 31st March, 2016.

Emphasis of Matter

We draw attention to the following matter in the notes to the consolidated financial results:-

- (a) Note No. 6 in respect of classification of one of the borrower account as Standard asset in view of ad-interim order of Hon'ble High Court of Madras.

Our opinion is not modified in respect of above matter.

For Raj Har Gopal & Co.

Chartered Accountants
Firm Regn No. 002074N

(Gopal Krishan)
Partner
M. No. 081085



For A.R. & Co.

Chartered Accountants
Firm Regn No. 002744C

(Pawan K. Goel)
Partner
M. No. 072209



Place : New Delhi

Date : 27th May, 2016

Rural Electrification Corporation Limited (A Govt. of India Enterprise)
Registered Office - Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110003, CIN: L40101DL1969GOI005095

Part I		(₹ in Lakhs)					
Statement of Audited Results for the Quarter and Year Ended 31/03/2016							
Sl. No.	Particulars	Standalone				Consolidated	
		Quarter Ended		Year Ended		Year Ended	
		31/03/2016	31/12/2015	31/03/2015	31/03/2016	31/03/2015	31/03/2015
(Refer Notes Below)		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations						
a	Interest Income	6,01,538	5,98,725	5,29,326	23,47,066	20,07,208	23,47,066
b	Other Operating Income	4,876	3,070	4,014	16,769	15,745	54,222
	Total Income from Operations (net)	6,06,414	6,01,795	5,33,340	23,63,835	20,22,953	24,01,288
2	Expenses						
a	Finance Costs	3,75,353	3,70,661	3,09,298	14,28,312	11,84,461	14,28,235
b	Employee Benefits Expense	3,571	3,271	3,833	13,744	13,394	14,319
c	Corporate Social Responsibility Expenses	3,260	2,977	8,873	12,820	10,325	12,029
d	Purchases of Stock-in-Trade	-	-	-	-	-	3,242
e	Changes in inventories of Stock-in-Trade & Work-in-Progress	-	-	-	-	-	(6,679)
f	Other Expenses	2,418	1,432	1,713	6,701	6,949	35,596
g	Provision for bad and doubtful debts	31,353	25,906	12,177	64,781	23,065	65,118
h	Contingent Provision against Standard Loan Assets	2,554	3,869	9,559	5,251	12,054	5,251
i	Provision against Restructured Standard Loans	12,136	5,944	25,572	36,957	45,177	36,957
j	Provision for Interest due & Converted into Equity	396	-	-	396	-	396
k	Provision for Diminution in Investments	-	1,600	-	1,600	-	1,600
l	Provision for contingencies of project cost revision	-	-	-	-	-	296
m	Depreciation and amortisation expense	137	134	147	545	676	1,967
	Total Expenses	4,31,178	4,15,794	3,71,172	15,71,107	12,96,101	15,98,327
3	Profit from Operations before Other Income & Exceptional Items (1-2)	1,75,236	1,86,001	1,62,168	7,92,728	7,26,852	8,02,961
4	Other Income	2,033	1,950	3,736	11,793	15,852	11,705
5	Profit from Ordinary Activities before Exceptional Items (3+4)	1,77,269	1,87,951	1,65,904	8,04,521	7,42,704	8,14,666
6	Exceptional Items	-	-	-	-	-	-
7	Profit from Ordinary Activities before Tax (5+6)	1,77,269	1,87,951	1,65,904	8,04,521	7,42,704	8,14,666
8	Tax Expense						
	- Current Year	62,762	56,586	59,875	2,47,789	2,23,186	2,51,685
	- Deferred Tax Liability / (Asset)	(1,779)	(5,621)	(3,692)	(5,757)	(6,599)	(5,884)
	- Earlier Years / (Refund)	283	-	71	(277)	130	(277)
9	Net Profit from Ordinary Activities after Tax (7-8)	1,16,003	1,36,986	1,09,650	5,62,766	5,25,987	5,69,142
10	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
11	Net Profit for the Period (9-10)	1,16,003	1,36,986	1,09,650	5,62,766	5,25,987	5,69,142
12	Share of profit/(loss) from associates	-	-	-	-	-	-
13	Minority Interest	-	-	-	-	-	-
14	Net Profit after taxes, minority interest and share of profit from associates(11+12+13)	1,16,003	1,36,986	1,09,650	5,62,766	5,25,987	5,69,142
15	Paid up Equity Share Capital (Face Value ₹10 per share)	98,746	98,746	98,746	98,746	98,746	98,746
16	Reserves & Surplus (Excluding Revaluation Reserves) (as per audited balance sheet as at 31st March)	27,63,030	23,86,957	23,86,957	27,63,030	23,86,957	27,90,594
17	Earnings per Share (EPS) (before extraordinary items) (of ₹10 each) (not annualised) (in ₹)						
a	Basic	11.75	13.87	11.10	56.99	53.27	57.64
b	Diluted	11.75	13.87	11.10	56.99	53.27	57.64
ii	Earnings per Share (EPS) (after extraordinary items) (of ₹10 each) (not annualised) (in ₹)						
a	Basic	11.75	13.87	11.10	56.99	53.27	57.64
b	Diluted	11.75	13.87	11.10	56.99	53.27	57.64
18	Debt Equity Ratio (times)				5.91	6.08	5.86
19	Debt Redemption Reserve				72,836	53,177	72,836
20	Net Worth				28,61,776	24,85,703	28,89,340

See accompanying notes to the financial results.

[Handwritten Signature]



STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Sl. No.	Particulars	Standalone		Consolidated	
		As at	As at	As at	As at
		31.03.2016	31.03.2015	31.03.2016	31.03.2015
		(Audited)	(Audited)	(Audited)	(Audited)
A.	<u>EQUITY AND LIABILITIES</u>				
(1)	Shareholders' Funds				
	(a) Share Capital	98,746	98,746	98,746	98,746
	(b) Reserves and Surplus	27,63,030	23,86,957	27,90,594	24,08,512
	Sub-total (Shareholders' Funds)	28,61,776	24,85,703	28,89,340	25,07,258
(2)	Non-current Liabilities				
	(a) Long-term Borrowings	1,38,78,943	1,31,16,832	1,38,78,385	1,31,12,326
	(b) Deferred Tax Liabilities (Net)	4,975	10,732	4,754	10,580
	(c) Other Long-term Liabilities	950	3,616	1,009	3,618
	(d) Long-term Provisions	1,29,503	1,00,709	1,29,546	1,00,739
	Sub-total (Non-current Liabilities)	1,40,14,371	1,32,31,889	1,40,13,694	1,32,27,263
(3)	Current Liabilities				
	(a) Short-term Borrowings	6,34,993	73,400	6,46,077	73,400
	(b) Trade Payables	-	-	11,869	3,083
	(c) Other current liabilities	30,38,952	24,81,140	30,47,670	24,88,716
	(d) Short-term Provisions	85,205	45,371	85,842	45,871
	Sub-total (Current Liabilities)	37,59,150	25,99,911	37,91,458	26,11,070
	Total (EQUITY AND LIABILITIES)	2,06,35,297	1,83,17,503	2,06,94,492	1,83,45,591
B.	<u>ASSETS</u>				
(1)	Non-current Assets				
	(a) Fixed assets	15,032	8,132	33,213	11,978
	(b) Non-current Investments	2,31,746	1,17,481	2,20,214	1,15,721
	(c) Deferred Tax Assets (Net)	-	-	-	-
	(d) Long-term Loans & Advances	1,57,79,410	1,64,21,378	1,57,79,682	1,64,21,525
	(e) Other Non-current Assets	10,106	7,713	10,926	8,511
	Sub-total (Non-Current Assets)	1,60,36,294	1,65,54,704	1,60,44,035	1,65,57,735
(2)	Current Assets				
	(a) Current Investments	14,916	43,866	14,941	43,881
	(b) Inventories	-	-	6,679	-
	(c) Trade Receivables	-	-	23,189	12,028
	(d) Cash & Bank Balances	1,72,855	52,290	1,86,408	64,571
	(e) Short-term Loans & Advances	79,526	1,10,024	80,924	1,10,045
	(f) Other Current Assets	43,31,706	15,56,619	43,38,316	15,57,331
	Sub-total (Current Assets)	45,99,003	17,62,799	46,50,457	17,87,856
	Total (ASSETS)	2,06,35,297	1,83,17,503	2,06,94,492	1,83,45,591

Notes:

- The above financial results for the quarter/year ended 31st March, 2016 were reviewed by the Audit Committee at the meeting held on 27th May, 2016 and approved and taken on record by the Board of Directors at the meeting held on 27th May, 2016 and are subject to review by Comptroller and Auditor General of India u/s 143(6) of the Companies Act, 2013.
- These results have been audited by the Joint Statutory Auditors of the Company.
- The company has opted for amortising the foreign exchange fluctuation loss/ (gain) on the long term foreign currency monetary items over the balance period of such items. The amount remaining to be amortised in 'Foreign Currency Monetary Item Translation Difference Account' is ₹ 172.41 Crores. (As on 31st March 2015 ₹ 335.46 Crores)
- The audited accounts of the subsidiary companies (REC Transmission Projects Company Limited and REC Power Distribution Company Limited) and unaudited accounts of joint venture (Energy Efficiency Services Limited) have been consolidated in accordance with the Accounting Standard-21 'Consolidated Financial Statements' and Accounting Standard-27 'Financial Reporting of Interests in Joint Ventures'.



5. RBI, vide its letters dated 25th July, 2013 and 4th April, 2014, has conveyed to the Company to comply with the Prudential Norms of RBI by 31st March, 2016 and follow the instructions contained in RBI Circular dated January 23, 2014 issued vide Notification No. DNBS (PD) No. 271/ CGM (NSV)-2014 in respect of restructuring of assets. Later, RBI vide its letter dated 11th June, 2014 has allowed exemption to the Company from RBI restructuring norms till March 31, 2017 for Transmission & Distribution, Renovation & Modernisation and Life Extension projects and also the Hydro projects in Himalayan region or affected by natural disasters. Further, for new project loans to Generating Companies restructured w.e.f. 01/04/2015, the provisioning requirement would be 5% and for stock of loans as on 31/03/2015 of such projects, the provisioning shall commence with a provision of 2.75% w.e.f. 31/03/2015 and reaching 5% by 31/03/2018.

Accordingly, during the quarter, a provision has been made amounting to ₹ 121.36 crores on qualifying loans (comprising of loans to Public Sector ₹ 12,470.45 crores + loans to Private Sector ₹ 8,587.81 crores).

Further, in response to the Company's letter dated 21st September, 2015, RBI vide its letter No. DNBR.PD.CO.No. 582/03.10.001/2015-16 dated 5th October, 2015, has allowed the company to follow the REC's existing asset classification norms for NPA till 31st March, 2017 (i.e. overdues of more than 6 months instead of 5 months as prescribed in RBI Prudential Norms) for the existing loans of the Company i.e. loans sanctioned on or before 31st March, 2015.

6. As at 31st March 2016, the dues of one of the borrowers were overdue for more than 6 months, thus, exceeding the time limit for classification of the borrower as 'Standard Asset'. However, the borrower had obtained an ad-interim order from Hon'ble High Court of Madras on 18th September, 2015 not to classify the account as NPA. In view of the same, the classification of the borrower has been retained as 'Standard Asset' pending final decision of the Court.
7. The domestic debt instruments of the Company continue to enjoy "AAA" rating – the highest rating assigned by CRISIL, CARE, India Ratings & Research & ICRA-Credit Rating Agencies. Further, the Company enjoys international credit rating equivalent to sovereign rating of India from International Credit Rating Agencies Moody's and FITCH which is "Baa3" and "BBB-" respectively.
8. Details of previous due dates for the payment of interest/ repayment of principal along with next due date for the payment of interest/ principal in respect of listed non-convertible debt securities have been annexed herewith this statement as Annexure A in terms of the requirements of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
9. The Company's main business is to provide finance to power sector. Accordingly, the company does not have more than one segment eligible for reporting in terms of Accounting Standard-17 'Segment Reporting'.
10. The Company paid an interim dividend of ₹ 12/- per Equity Share (on face value of ₹ 10/- each) in the month of February, 2016. The Board of Directors has recommended final dividend of ₹ 5.10 per share (on face value of ₹ 10/- each) for the year 2015-16, subject to approval of the Shareholders in the ensuing Annual General Meeting. The total dividend (including interim dividend) for the financial year 2015-16 is ₹ 17.10 per share (on face value of ₹ 10/- each).
11. The Company has not issued any redeemable preference shares till date.
12. For all the secured bonds issued by the Company and outstanding as at 31st March 2016, 100% security cover has been maintained by way of mortgage on certain immovable properties and/or charge on the receivables of the Company.
13. During the quarter ended 30th June, 2015, the Company had revised the accounting policy for creating provision against Standard Loan assets to align it with the revised provisioning requirements for Standard Loans as per RBI Notification dated 10th November, 2014. Accordingly, an incremental provision over and above 0.25% already existing as on 31st March, 2015 had been created on standard assets as on that date so as to make it equal to 0.30% by the end of March, 2016 in a phased manner. Further, on incremental standard loan assets during the period ended 31st March, 2016, a provision has been created @ 0.30% in full. Further, the Company has revised the accounting policy in respect of asset classification in line with RBI Guidelines. Due to these changes in accounting policies, profit before tax for the quarter and year ended 31st March, 2016 is lower by ₹ 18.41 Crores and ₹ 87.87 Crores respectively. Further, minor modifications have been made in the Accounting Policy in respect of basis of preparation of financial statements, revenue recognition, intangible assets and cash flow statements. However, there is no financial impact of such modifications.
14. Previous periods/year's figures have been regrouped/rearranged wherever necessary. Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

For Rural Electrification Corporation Limited


(Rajeev Sharma)

Chairman & Managing Director
DIN - 00973413

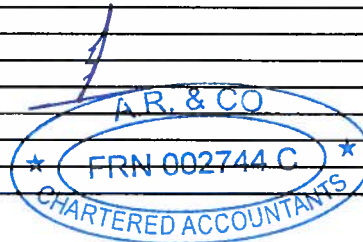
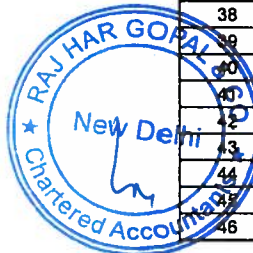
Place: New Delhi
Date: 27th May, 2016



Previous due dates for the payment of interest/ repayment of principal along with next due date for the payment of interest/ principal in respect of listed non-convertible debt securities

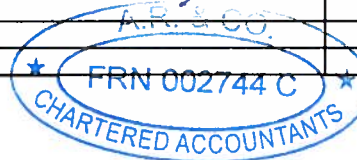
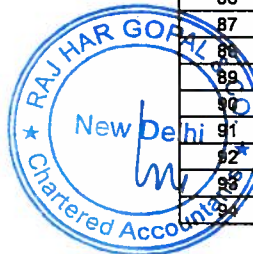
(₹ in Lakhs)

S.No.	ISIN No.	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
1	INE020B07CQ7	81	31,480.00	8.85%	31/03/2016	PAID	20/01/2017	2,251.68	20/01/2017	31,480.00
2	INE020B07CU9	82	88,310.00	9.85%	31/08/2015	PAID	31/08/2016	8,722.37	28/09/2017	88,310.00
3	INE020B07DE1	83	68,520.00	9.07%	31/10/2015	PAID	31/10/2016	6,231.79	28/02/2018	68,520.00
4	INE020B07DG6	85	50,000.00	9.68%	13/06/2015	PAID	13/06/2016	4,840.00	13/06/2018	50,000.00
5	INE020B07DT9	86-A	50,000.00	10.70%	29/07/2015	PAID	29/07/2016	5,350.00	30/07/2018	50,000.00
6	INE020B07DW3	86-B III	43,200.00	10.85%	14/08/2015	PAID	16/08/2016	4,687.20	14/08/2018	43,200.00
7	INE020B07DY9	87 - II	65,740.00	10.85%	30/09/2015	PAID	30/09/2016	7,132.79	01/10/2018	65,740.00
8	INE020B07EB5	87A - III	6,180.00	11.15%	26/10/2015	PAID	24/10/2016	689.07	24/10/2018	6,180.00
9	INE020B07EG4	88	1,49,500.00	8.85%	15/01/2016	PAID	16/01/2017	12,931.75	15/01/2019	1,49,500.00
10	INE020B07EP5	90	2,00,000.00	8.80%	03/08/2015	PAID	03/08/2016	17,648.22	03/08/2019	2,00,000.00
11	INE020B07ER1	90B-II	86,820.00	8.72%	04/09/2015	PAID	05/09/2016	7,591.45	04/09/2019	86,820.00
12	INE020B07EV3	90C-II	1,04,000.00	8.80%	06/10/2015	PAID	06/10/2016	9,177.07	07/10/2019	1,04,000.00
13	INE020B07EY7	91-II	99,590.00	8.80%	17/11/2015	PAID	17/11/2016	8,787.93	18/11/2019	99,590.00
14	INE020B07FC0	92-II	94,530.00	8.65%	22/01/2016	PAID	23/01/2017	8,199.25	22/01/2020	94,530.00
15	INE020B08427	94	1,25,000.00	8.75%	08/06/2015	PAID	08/06/2016	10,967.47	09/06/2025	1,25,000.00
16	INE020B08435	95-I	20,000.00	8.70%	13/07/2015	PAID	12/07/2016	1,744.77	12/07/2019	20,000.00
17	INE020B08443	95-II	1,80,000.00	8.75%	13/07/2015	PAID	12/07/2016	15,793.15	14/07/2025	1,80,000.00
18	INE020B08450	96	1,15,000.00	8.80%	26/10/2015	PAID	25/10/2016	10,147.73	26/10/2020	1,15,000.00
19	INE020B08468	97	2,12,050.00	8.80%	30/11/2015	PAID	29/11/2016	18,711.52	30/11/2020	2,12,050.00
20	INE020B08492	98	3,00,000.00	9.18%	15/03/2016	PAID	15/03/2017	27,540.00	15/03/2021	3,00,000.00
21	INE020B08567	100	1,50,000.00	9.63%	15/07/2015	PAID	15/07/2016	14,484.58	15/07/2021	1,50,000.00
22	INE020B08583	101-II	39,460.00	9.45%	10/08/2015	PAID	10/08/2016	3,739.19	10/08/2016	39,460.00
23	INE020B08591	101-III	3,17,180.00	9.48%	10/08/2015	PAID	10/08/2016	30,151.04	10/08/2021	3,17,180.00
24	INE020B08609	102	2,21,620.00	9.38%	07/09/2015	PAID	06/09/2016	20,844.91	06/09/2016	2,21,620.00
25	INE020B08617	103-I	5,000.00	9.35%	19/10/2015	PAID	19/10/2016	467.50	19/10/2016	5,000.00
26	INE020B08641	105	3,92,220.00	9.75%	12/11/2015	PAID	11/11/2016	38,241.45	11/11/2021	3,92,220.00
27	INE020B08658	106	1,50,000.00	9.28%	15/02/2016	PAID	15/02/2017	13,920.00	15/02/2017	1,50,000.00
28	INE020B08740	107	2,37,820.00	9.35%	15/06/2015	PAID	15/06/2016	22,236.17	15/06/2022	2,37,820.00
29	INE020B08757	108-I	2,12,500.00	9.40%	20/07/2015	PAID	20/07/2016	19,975.00	20/07/2017	2,12,500.00
30	INE020B08765	108-II	96,000.00	9.39%	20/07/2015	PAID	20/07/2016	9,014.40	20/07/2019	96,000.00
31	INE020B08773	109	1,73,470.00	9.25%	27/08/2015	PAID	29/08/2016	16,045.98	28/08/2017	1,73,470.00
32	INE020B08799	111-I	45,280.00	9.02%	19/11/2015	PAID	19/11/2016	4,084.26	19/11/2019	45,280.00
33	INE020B08807	111-II	2,21,120.00	9.02%	19/11/2015	PAID	19/11/2016	19,945.02	19/11/2022	2,21,120.00
34	INE020B08815	112	1,50,000.00	8.70%	01/02/2016	PAID	01/02/2017	13,050.00	01/02/2018	1,50,000.00
35	INE020B08823	113	1,54,200.00	8.87%	08/03/2016	PAID	08/03/2017	13,677.54	09/03/2020	1,54,200.00
36	INE020B08831	114	4,30,000.00	8.82%	13/04/2015	PAID	12/04/2016	37,926.00	12/04/2023	4,30,000.00
37	INE020B08849	115	2,50,000.00	8.06%	01/06/2015	PAID	31/05/2016	20,150.00	31/05/2023	2,50,000.00
38	INE020B7HW4	116-I	43,000.00	9.05%	17/10/2015	PAID	17/10/2016	3,891.50	17/10/2016	43,000.00
39	INE020B07HX2	116-II	85,000.00	9.24%	17/10/2015	PAID	17/10/2016	7,854.00	17/10/2018	85,000.00
40	INE020B07HY0	117	2,87,800.00	9.38%	06/11/2015	PAID	07/11/2016	26,995.84	06/11/2018	2,87,800.00
41	INE020B07HZ7	118	1,85,500.00	9.81%	04/01/2016	PAID	03/01/2017	15,861.09	03/01/2019	1,85,500.00
42	INE020B07IA8	119	2,09,000.00	9.63%	05/02/2016	PAID	06/02/2017	20,181.89	05/02/2019	2,09,000.00
43	INE020B07IB6	120	1,10,000.00	9.67%	10/03/2016	PAID	10/03/2017	10,837.00	10/03/2017	1,10,000.00
44	INE020B07II1	121	1,60,000.00	9.52%	28/03/2016	PAID	24/03/2017	15,065.07	24/03/2017	1,60,000.00
45	INE020B07IV4	122	1,70,000.00	9.02%	18/06/2015	PAID	18/06/2016	15,334.00	18/06/2019	1,70,000.00
46	INE020B07IW2	123-I	1,51,500.00	9.40%	17/07/2015	PAID	18/07/2016	14,279.91	17/07/2021	1,51,500.00



(₹ in Lakhs)

S.No.	ISIN No.	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
47	INE020B07IX0	123-II	1,66,000.00	9.27%	08/08/2015	PAID	08/08/2016	15,388.20	08/08/2016	1,66,000.00
48	INE020B07IY8	123-III-3yrs	1,27,500.00	9.25%	25/08/2015	PAID	26/08/2016	11,825.97	25/08/2017	1,27,500.00
49	INE020B07IZ5	123-III-10yrs	1,95,500.00	9.34%	25/08/2015	PAID	26/08/2016	18,309.59	23/08/2024	1,95,500.00
50	INE020B07JA6	123-IV	2,75,000.00	8.97%	08/09/2015	PAID	08/09/2016	24,667.50	08/09/2016	2,75,000.00
51	INE020B07JB4	124	2,61,000.00	9.06%	24/09/2015	PAID	26/09/2016	23,775.82	22/09/2017	2,61,000.00
52	INE020B08856	125	3,00,000.00	9.04%	13/10/2015	PAID	13/10/2016	27,120.00	11/10/2019	3,00,000.00
53	INE020B08864	126	1,70,000.00	8.56%	13/11/2015	PAID	15/11/2016	14,631.52	13/11/2019	1,70,000.00
54	INE020B08872	127	1,55,000.00	8.44%	15/05/2015	PAID	16/05/2016	13,117.74	04/12/2021	1,55,000.00
55	INE020B08880	128	2,25,000.00	8.57%	15/05/2015	PAID	16/05/2016	19,335.18	21/12/2024	2,25,000.00
56	INE020B08898	129	1,92,500.00	8.23%	15/05/2015	PAID	16/05/2016	15,886.04	23/01/2025	1,92,500.00
57	INE020B08906	130	2,32,500.00	8.27%	15/05/2015	PAID	16/05/2016	19,280.28	06/02/2025	2,32,500.00
58	INE020B08916	131	2,28,500.00	8.35%	23/02/2016	PAID	23/02/2017	19,079.75	21/02/2025	2,28,500.00
59	INE020B08922	132	70,000.00	8.27%	15/05/2015	PAID	16/05/2016	5,804.82	09/03/2022	70,000.00
60	INE020B08930	133	2,39,600.00	8.30%	15/12/2015	PAID	15/12/2016	19,886.80	10/04/2025	2,39,600.00
61	INE020B08948	134	2,67,500.00	8.37%	15/12/2015	PAID	15/12/2016	22,389.75	14/08/2020	2,67,500.00
62	INE020B08955	135	2,75,000.00	8.36%	15/12/2015	PAID	15/12/2016	22,990.00	22/09/2020	2,75,000.00
63	INE020B08963	136	2,58,500.00	8.11%	NA	NA	31/10/2016	22,339.06	07/10/2025	2,58,500.00
64	INE020B08971	137	2,22,500.00	8.05%	NA	NA	31/12/2016	19,036.82	07/12/2018	2,22,500.00
65	INE020B08989	138	2,89,500.00	8.28%	05/03/2016	PAID	04/03/2017	23,904.93	04/03/2017	2,89,500.00
66	INE020B08476	Zero Coupon Bonds-I	81,169.00	8.25%	NA	NA	NA	NA	15/12/2020	1,17,810.00
67	INE020B08484	Zero Coupon Bonds-II	17,895.00	8.75%	NA	NA	NA	NA	03/02/2021	26,853.00
68	INE020B07GG9	2011-12	68,390.69	7.93%	01/07/2015	PAID	01/07/2016	5,423.38	28/03/2022	68,390.69
69	INE020B07GG9	2011-12	15,576.71	8.13%	01/07/2015	PAID	01/07/2016	1,266.39	28/03/2022	15,576.71
70	INE020B07GH7	2011-12	1,93,495.61	8.12%	01/07/2015	PAID	01/07/2016	15,711.84	29/03/2027	1,93,495.61
71	INE020B07GH7	2011-12	22,536.99	8.32%	01/07/2015	PAID	01/07/2016	1,875.08	29/03/2027	22,536.99
72	INE020B07GU0	Private Placement-2012-13	25,500.00	7.21%	21/11/2015	PAID	21/11/2016	1,838.55	21/11/2022	25,500.00
73	INE020B07GV8	Private Placement-2012-13	24,500.00	7.38%	21/11/2015	PAID	21/11/2016	1,808.10	22/11/2027	24,500.00
74	INE020B07GW6	2012-13	77,364.41	7.22%	01/12/2015	PAID	01/12/2016	5,585.71	19/12/2022	77,364.41
75	INE020B07GW6	2012-13	39,166.53	7.72%	01/12/2015	PAID	01/12/2016	3,023.66	19/12/2022	39,166.53
76	INE020B07GX4	2012-13	40,537.72	7.38%	01/12/2015	PAID	01/12/2016	2,991.68	20/12/2027	40,537.72
77	INE020B07GX4	2012-13	44,666.05	7.88%	01/12/2015	PAID	01/12/2016	3,519.68	20/12/2027	44,666.05
78	INE020B07GY2	2012-13	4,999.25	6.88%	01/12/2015	PAID	01/12/2016	343.95	27/03/2023	4,999.25
79	INE020B07GY2	2012-13	3,136.13	7.38%	01/12/2015	PAID	01/12/2016	231.45	27/03/2023	3,136.13
80	INE020B07GZ9	2012-13	511.32	7.04%	01/12/2015	PAID	01/12/2016	36.00	27/03/2028	511.32
81	INE020B07GZ9	2012-13	4,459.76	7.54%	01/12/2015	PAID	01/12/2016	336.27	27/03/2028	4,459.76
82	INE020B07HM5	Private Placement-2013-14	20,900.00	8.01%	29/08/2015	PAID	29/08/2016	1,674.09	29/08/2023	20,900.00
83	INE020B07HN3	Private Placement-2013-14	1,14,100.00	8.46%	29/08/2015	PAID	29/08/2016	9,652.86	29/08/2028	1,14,100.00
84	INE020B07HO1	2013-14	25,720.89	8.01%	01/12/2015	PAID	01/12/2016	2,080.24	25/09/2023	25,720.89
85	INE020B07HR4	2013-14	31,784.88	8.26%	01/12/2015	PAID	01/12/2016	2,625.43	25/09/2023	31,784.88
86	INE020B07HP8	2013-14	1,72,119.97	8.46%	01/12/2015	PAID	01/12/2016	14,561.35	25/09/2028	1,72,119.97
87	INE020B07HS2	2013-14	1,08,906.14	8.71%	01/12/2015	PAID	01/12/2016	9,485.72	25/09/2028	1,08,906.14
88	INE020B07HQ6	2013-14	1,640.23	8.37%	01/12/2015	PAID	01/12/2016	137.29	26/09/2033	1,640.23
89	INE020B07HT0	2013-14	3,888.31	8.62%	01/12/2015	PAID	01/12/2016	335.17	26/09/2033	3,888.31
90	INE020B07HU8	Private Placement-2013-14	10,500.00	8.18%	12/10/2015	PAID	11/10/2016	858.90	11/10/2023	10,500.00
91	INE020B07HV6	Private Placement-2013-14	4,500.00	8.54%	12/10/2015	PAID	11/10/2016	384.30	11/10/2028	4,500.00
92	INE020B07IC4	2013-14	29,025.64	8.19%	01/12/2015	PAID	01/12/2016	2,377.20	22/03/2024	29,025.64
93	INE020B07IF7	2013-14	12,905.88	8.44%	01/12/2015	PAID	01/12/2016	1,089.26	22/03/2024	12,905.88
94	INE020B07ID2	2013-14	24,809.04	8.63%	01/12/2015	PAID	01/12/2016	2,141.02	23/03/2029	24,809.04



(₹ in Lakhs)

S.No.	ISIN No.	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
95	INE020B07IG5	2013-14	28,233.34	8.88%	01/12/2015	PAID	01/12/2016	2,507.12	23/03/2029	28,233.34
96	INE020B07IE0	2013-14	2,639.21	8.61%	01/12/2015	PAID	01/12/2016	227.24	24/03/2034	2,639.21
97	INE020B07IH3	2013-14	8,326.47	8.86%	01/12/2015	PAID	01/12/2016	737.73	24/03/2034	8,326.47
98	INE020B07J07	2015-16	30,000.00	7.17%	01/12/2015	PAID	01/12/2016	2,151.00	23/07/2025	30,000.00
99	INE020B07JP4	2015-16	5,124.85	6.89%	28/12/2015	PAID	01/12/2016	327.05	05/11/2025	5,124.85
100	INE020B07JQ2	2015-16	5,467.95	7.14%	28/12/2015	PAID	01/12/2016	361.61	05/11/2025	5,467.95
101	INE020B07JR0	2015-16	13,365.83	7.09%	28/12/2015	PAID	01/12/2016	877.73	05/11/2030	13,365.83
102	INE020B07JS8	2015-16	3,924.60	7.34%	28/12/2015	PAID	01/12/2016	266.81	05/11/2030	3,924.60
103	INE020B07JT6	2015-16	27,661.28	7.18%	28/12/2015	PAID	01/12/2016	1,839.57	05/11/2035	27,661.28
104	INE020B07JU4	2015-16	14,455.49	7.43%	28/12/2015	PAID	01/12/2016	994.81	05/11/2035	14,455.49
105	INE020B08674	Infrastructure Bonds 2011-12 : Option-I : 10 Years with Annual Int. Option (With Buyback Option on 16.02.2017)	3,285.30	8.95%	15/02/2016	PAID	15/02/2017	294.03	16/02/2017	3,285.30
106	INE020B08690	Infrastructure Bonds 2011-12 : Option-IV : 15 Years with Annual Int. Option (With Buyback Option on 16.02.2019)	500.35	9.15%	15/02/2016	PAID	15/02/2017	45.78	16/02/2019	500.35
107	INE020B08716	Infrastructure Bonds 2011-12 : Option-VI : 10 Years with Annual Int. Option (Without Buyback Option)	138.00	8.95%	15/02/2016	PAID	15/02/2017	12.35	15/02/2022	138.00
108	INE020B08732	Infrastructure Bonds 2011-12 : Option-VIII : 15 Years with Annual Int. Option (Without Buyback Option)	113.00	9.15%	15/02/2016	PAID	15/02/2017	10.34	15/02/2027	113.00
109	INE020B08666	Infrastructure Bonds 2011-12 : Option-I : 10 Years with Cumulative Int. Option (With Buyback Option on 16.02.2017)	9,523.30	8.95%	15/02/2016	Cumulative	15/02/2017	1,200.97	16/02/2017 [^]	9,523.30
110	INE020B08682	Infrastructure Bonds 2011-12 : Option-III : 15 Years with Cumulative Int. Option (With Buyback Option on 16.02.2019)	1,343.30	9.15%	15/02/2016	Cumulative	15/02/2017	174.31	16/02/2019 [^]	1,343.30
111	INE020B08708	Infrastructure Bonds 2011-12 : Option-V : 10 Years with Cumulative Int. Option (Without Buyback Option)	573.10	8.95%	15/02/2016	Cumulative	15/02/2017	72.27	15/02/2022 [^]	573.10
112	INE020B08724	Infrastructure Bonds 2011-12 : Option-VII : 15 Years with Cumulative Int. Option (Without Buyback Option)	282.65	9.15%	15/02/2016	Cumulative	15/02/2017	36.68	15-02-2027 [^]	282.65
113	INE020B08518	Infrastructure Bonds 2010-11 : Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years)	6,106.30	8.00%	31/03/2016	PAID	31/03/2017	146.73	31/03/2017	6,106.30
114	INE020B08500	Infrastructure Bonds 2010-11 : Option-II : 10 Years with Annual Int. Option (Without Buyback Option)	160.85	8.10%	31/03/2016	PAID	31/03/2017	13.03	31/03/2021	160.85
115	INE020B08534	Infrastructure Bonds 2010-11 : Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years) - Revised Rate	1,834.10	8.20%	31/03/2016	PAID	31/03/2017	500.72	31/03/2017	1,834.10
116	INE020B08526	Infrastructure Bonds 2010-11 : Option-II : 10 Years with Annual Int. Option (Without Buyback Option)- Revised Rate	378.55	8.20%	31/03/2016	PAID	31/03/2017	31.04	31/03/2021	378.55

[^] Cumulative Interest till date of redemption will also be paid in addition to principal amount.



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